

EXHIBIT M, Part 1

(Working Meal Expenses)

EXHIBIT M

Working Meal Expenses
Well, Goshal & Manges

Invoice Number	Entry Number	Invoice Entry Date	Actual Date	Timekeeper ID	Amount	# of attendees	Ceiling/ person	Max. allowed	Amount Excess of \$20/person	Description	Firm code
10393222	6332	05/26/09	08/10/09	487	\$ 4,860.84	100	\$20	\$2,000.00	\$ 2,860.84	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 6/10/2009 MEISES, MICHELE 11:45 #PEOPLE: 100 MEAL CODE LU INV# 58398 - UNSECURED CREDITORS MEETING	108A
10393223	4494	07/20/09	07/07/09	615	\$ 2,065.72	30	\$20	\$ 600.00	\$ 1,465.72	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/17/2009 SHIM, SOO-JIN 17:45 #PEOPLE: 30 MEAL CODE DI INV# 59888	108A
10393223	4516	07/20/09	07/08/09	615	\$ 1,874.97	30	\$20	\$ 600.00	\$ 1,274.97	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/18/2009 SHIM, SOO-JIN 17:45 #PEOPLE: 30 MEAL CODE DI INV# 59903	108A
10393223	4515	07/20/09	07/08/09	615	\$ 1,788.27	30	\$20	\$ 600.00	\$ 1,188.27	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/18/2009 SHIM, SOO-JIN 17:45 #PEOPLE: 30 MEAL CODE DI INV# 59902	108A
10393223	4586	07/20/09	07/08/09	615	\$ 1,720.53	35	\$20	\$ 700.00	\$ 1,020.53	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/18/2009 SHIM, SOO-JIN 17:45 #PEOPLE: 35 MEAL CODE DI INV# 60122	108A
10393223	4547	07/20/09	07/09/09	615	\$ 1,490.23	25	\$20	\$ 500.00	\$ 990.23	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/19/2009 SHIM, SOO-JIN 17:45 #PEOPLE: 25 MEAL CODE DI INV# 59935	108A
10393223	4495	07/20/09	07/07/09	615	\$ 1,388.35	30	\$20	\$ 600.00	\$ 788.35	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/17/2009 SHIM, SOO-JIN 17:45 #PEOPLE: 30 MEAL CODE DI INV# 59889	108A
10393223	3763	07/08/09	08/27/09	4158	\$ 1,358.78	30	\$20	\$ 600.00	\$ 758.78	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 8/27/2009 DUMMER, DAVID 11:45 #PEOPLE: 30 MEAL CODE LU INV# 59868	108A
10393223	4558	07/20/09	07/03/09	1114	\$ 1,030.80	15	\$20	\$ 300.00	\$ 730.80	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/13/2009 PAIS, HARSH 09:00 #PEOPLE: 15 MEAL CODE BR INV# 60062	108A
10393223	3770	07/08/09	08/28/09	20	\$ 1,005.96	15	\$20	\$ 300.00	\$ 705.96	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 8/28/2009 MILLER, HARVEY 11:45 #PEOPLE: 15 MEAL CODE LU INV# 58878	108A
10393223	4561	07/20/09	07/05/09	1114	\$ 950.55	15	\$20	\$ 300.00	\$ 650.55	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/15/2009 PAIS, HARSH 08:00 #PEOPLE: 15 MEAL CODE BR INV# 60085	108A
10393223	4583	07/20/09	07/05/09	615	\$ 885.07	12	\$20	\$ 240.00	\$ 645.07	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/15/2009 SHIM, SOO-JIN 08:00 #PEOPLE: 12 MEAL CODE BR INV# 60097	108A
10393223	4550	07/20/09	07/05/09	1114	\$ 1,136.51	25	\$20	\$ 500.00	\$ 636.51	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/15/2008 PAIS, HARSH 17:45 #PEOPLE: 25 MEAL CODE DI INV# 60077	108A
10393223	4452	07/20/09	07/03/09	615	\$ 884.03	15	\$20	\$ 300.00	\$ 584.03	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/13/2009 SHIM, SOO-JIN 11:45 #PEOPLE: 15 MEAL CODE LU INV# 59071	108A
10393223	4583	07/20/09	07/06/09	615	\$ 1,137.99	30	\$20	\$ 600.00	\$ 537.99	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/18/2008 SHIM, SOO-JIN 17:45 #PEOPLE: 30 MEAL CODE DI INV# 60119	108A
10393222	6638	06/30/09	08/25/09	508	\$ 821.68	18	\$20	\$ 360.00	\$ 461.68	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 8/25/2009 FERRILLO, PAUL 11:45 #PEOPLE: 18 MEAL CODE LU INV# 5847	108A
10393223	4545	07/20/09	07/05/09	615	\$ 948.33	25	\$20	\$ 500.00	\$ 448.33	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/18/2008 SHIM, SOO-JIN 17:45 #PEOPLE: 25 MEAL CODE DI INV# 59833	108A
10393223	4485	07/20/09	07/07/09	615	\$ 1,035.57	30	\$20	\$ 600.00	\$ 435.57	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/17/2009 SHIM, SOO-JIN 11:45 #PEOPLE: 30 MEAL CODE LU INV# 59859	108A
10393223	4486	07/20/09	07/07/09	615	\$ 1,035.57	30	\$20	\$ 800.00	\$ 435.57	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/17/2009 SHIM, SOO-JIN 11:45 #PEOPLE: 30 MEAL CODE LU INV# 59880	108A
10393224	2473	08/11/09	07/24/09	80	\$ 641.43	6	\$20	\$ 160.00	\$ 381.43	BUSINESS MEALS VENDOR: KAROTIN, STEPHEN INVOICE# CREX0010441808112025 DATE: 8/11/2009 LUNCH JUL 24, 2009 - 8 PEOPLE	17
10393223	4539	07/20/09	07/08/09	615	\$ 864.33	25	\$20	\$ 500.00	\$ 364.33	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/18/2009 SHIM, SOO-JIN 11:45 #PEOPLE: 25 MEAL CODE LU INV# 59828	108A
10393223	4557	07/20/09	07/04/09	1114	\$ 652.50	15	\$20	\$ 300.00	\$ 352.50	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/14/2009 PAIS, HARSH 09:00 #PEOPLE: 15 MEAL CODE BR INV# 60091	108A
10393223	4556	07/20/09	07/04/09	1114	\$ 625.52	15	\$20	\$ 300.00	\$ 325.52	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/14/2009 PAIS, HARSH 17:45 #PEOPLE: 15 MEAL CODE DI INV# 60080	108A
10393225	2111	08/08/09	08/27/09	94	\$ 440.92	6	\$20	\$ 120.00	\$ 320.92	BUSINESS MEALS VENDOR: BERZ, DAVID R. INVOICE# CREX0012747709082011 DATE: 9/8/2009 DINNER AUG 27, 2009 - DAVID TOOK CLIENTS OUT FOR A PROFESSIONAL DEVELOPMENT DINNER - J. REDWINE, L. MCBURNEY, P. HARNETT, M. HASHEN, D. MCCURTNEY	17
10393223	4559	07/20/09	07/03/09	615	\$ 615.88	15	\$20	\$ 300.00	\$ 315.88	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/3/2009 SHIM, SOO-JIN 18:00 #PEOPLE: 15 MEAL CODE DI INV# 60083	108A

EXHIBIT M

Working Meal Expenses
Well, Goshal & Mangos

Invoice Number	Entry Number	Invoice Entry Date	Timekeeper ID	Amount	# of attendees	Celling/ person	Max allowed	Amount in Excess of \$20/person	Description	Firm code
10393223	4538	07/20/09	615	\$ 911.50	25	\$20	\$ 500.00	\$ 311.50	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/9/2009 SHIM, SOO-JIN 11:45	109A
10393223	3787	07/08/09	615	\$ 809.64	15	\$20	\$ 300.00	\$ 309.64	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/2/2009 SHIM, SOO-JIN 18:15	109A
10393223	4586	07/20/09	615	\$ 545.62	12	\$20	\$ 240.00	\$ 305.62	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/15/2009 SHIM, SOO-JIN 17:45	109A
10393222	8334	08/28/09	508	\$ 503.43	10	\$20	\$ 200.00	\$ 303.43	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 8/10/2009 FERRILLO, PAUL 12:15	109A
10393223	3783	07/08/09	615	\$ 373.04	5	\$20	\$ 100.00	\$ 273.04	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 6/30/2009 SHIM, SOO-JIN 12:00	109A
10393222	6376	05/28/09	508	\$ 431.35	8	\$20	\$ 160.00	\$ 271.35	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 5/17/2009 FERRILLO, PAUL 17:15	109A
10393222	6367	06/28/09	508	\$ 600.07	12	\$20	\$ 240.00	\$ 260.07	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 6/17/2009 FERRILLO, PAUL 11:30	109A
10393223	4512	07/20/09	615	\$ 835.61	30	\$20	\$ 600.00	\$ 235.61	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/8/2009 SHIM, SOO-JIN 11:45	109A
10393223	4513	07/20/09	615	\$ 835.61	30	\$20	\$ 600.00	\$ 235.61	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/8/2009 SHIM, SOO-JIN 11:45	109A
10393223	4677	07/20/09	615	\$ 455.20	12	\$20	\$ 240.00	\$ 215.20	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/8/2009 SHIM, SOO-JIN 18:00	109A
10393223	4457	07/20/09	615	\$ 370.23	8	\$20	\$ 180.00	\$ 210.23	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/7/2009 SHIM, SOO-JIN 17:45	109A
10393223	4486	07/20/09	615	\$ 370.23	8	\$20	\$ 180.00	\$ 210.23	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/7/2009 SHIM, SOO-JIN 17:45	109A
10393223	5435	07/31/09	615	\$ 508.57	15	\$20	\$ 300.00	\$ 208.57	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/10/2009 SHIM, SOO-JIN 11:45	109A
10393223	4478	07/20/09	615	\$ 591.75	20	\$20	\$ 400.00	\$ 191.75	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/8/2009 SHIM, SOO-JIN 12:00	109A
10393222	5850	08/10/09	8520	\$ 588.18	20	\$20	\$ 400.00	\$ 188.18	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 8/2/2009 FRIEDMAN, ERIC 04:45	109A
10393223	4493	07/20/09	615	\$ 323.95	7	\$20	\$ 140.00	\$ 183.95	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/7/2009 SHIM, SOO-JIN 17:45	109A
10393225	2544	08/30/09	487	\$ 418.52	12	\$20	\$ 240.00	\$ 178.52	MEALS-MEETINGS/CONFERENCE COST CONFERENCE MEAL 8/21/2009 MEISES, MICHELE 12:30 #PEOPLE: 12 MEAL CODE LU INV# 02586	109
10393223	4562	07/20/09	615	\$ 318.23	7	\$20	\$ 140.00	\$ 178.23	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/15/2009 SHIM, SOO-JIN 17:45	109A
10393223	4585	07/20/09	615	\$ 870.56	35	\$20	\$ 700.00	\$ 170.56	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/8/2009 SHIM, SOO-JIN 11:45	109A
10393222	5474	08/28/09	5490	\$ 325.10	8	\$20	\$ 160.00	\$ 165.10	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 8/15/2009 AT 18:45 - TEAM DINNER	020A
10393223	4517	07/20/09	615	\$ 312.13	8	\$20	\$ 160.00	\$ 152.13	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/8/2009 SHIM, SOO-JIN 17:45	109A
10393222	5859	08/10/09	80	\$ 746.20	30	\$20	\$ 600.00	\$ 146.20	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 8/17/2009 KAROTKIN, STEPHEN 12:00 #PEOPLE: 30 MEAL CODE LU INV# F3055	109A
10393223	4582	07/20/09	615	\$ 746.20	30	\$20	\$ 600.00	\$ 146.20	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/8/2009 SHIM, SOO-JIN 11:45	109A
10393222	5862	06/15/09	20	\$ 257.00	5	\$20	\$ 120.00	\$ 137.00	BUSINESS MEALS VENDOR: MILLER, HARVEY R. INVOICE# CREX000706006152008 DATE 8/15/2008 LUNCH JUN 10, 2009 - CLIENT LUNCH AFTER UCC MEETING - A. KOCH, T. STENGER, J. DAMOUR, A. SEGOVIA, H. MILLER, S. KAROTKIN	17
10393223	4514	07/20/09	615	\$ 273.12	7	\$20	\$ 140.00	\$ 133.12	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/8/2009 SHIM, SOO-JIN 17:45	109A
10393223	4580	07/20/09	615	\$ 266.53	7	\$20	\$ 140.00	\$ 126.53	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/8/2009 SHIM, SOO-JIN 17:45	109A

EXHIBIT M
Working Meal Expenses
Weil, Gotshal & Manges

Invoice Number	Entry Number	Invoice Entry Date	Timekeeper ID	Amount	# of attendees	Celling/ person	Max allowed	Amount in Excess of \$20/person	Description	Firm code
10393223	4568	07/20/09	80	\$ 222.43	5	\$20	\$ 100.00	\$ 122.43	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/20/2009 KAROTKIN, STEPHEN 12:30 #PEOPLE: 5 MEAL CODE LU INV# 598103	109A
10393223	4482	07/20/09	615	\$ 276.15	8	\$20	\$ 180.00	\$ 116.15	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/17/2009 SHIM, SOO-JIN 11:45 #PEOPLE: 8 MEAL CODE LU INV# 59855	109A
10393223	4487	07/20/09	615	\$ 276.15	8	\$20	\$ 180.00	\$ 116.15	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/17/2009 SHIM, SOO-JIN 11:45 #PEOPLE: 8 MEAL CODE LU INV# 59881	109A
10393223	4546	07/20/09	615	\$ 227.60	6	\$20	\$ 120.00	\$ 107.60	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/17/2009 SHIM, SOO-JIN 11:45 #PEOPLE: 6 MEAL CODE LU INV# 59834	109A
10393223	4484	07/20/09	615	\$ 241.63	7	\$20	\$ 140.00	\$ 101.63	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/17/2009 SHIM, SOO-JIN 11:45 #PEOPLE: 7 MEAL CODE LU INV# 59858	109A
10393223	4455	07/20/09	329	\$ 259.24	8	\$20	\$ 180.00	\$ 99.24	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/17/2009 SHIM, SOO-JIN 11:45 #PEOPLE: 8 MEAL CODE LU INV# 59875	109A
10393222	5853	08/10/09	4056	\$ 497.46	20	\$20	\$ 400.00	\$ 97.46	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 8/17/2009 MORINEAU, JEFF 12:00 #PEOPLE: 20 MEAL CODE LU INV# 53052	109A
10393222	6637	08/30/09	508	\$ 203.10	6	\$20	\$ 120.00	\$ 83.10	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 8/25/2009 FERRILLO, PAUL 07:45 #PEOPLE: 6 MEAL CODE BR INV# 59846	109A
10393223	4505	07/20/09	615	\$ 240.60	8	\$20	\$ 180.00	\$ 80.60	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/19/2009 SHIM, SOO-JIN 11:45 #PEOPLE: 8 MEAL CODE LU INV# 59892	109A
10393223	4536	07/20/09	615	\$ 194.76	6	\$20	\$ 120.00	\$ 74.76	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/19/2009 SHIM, SOO-JIN 11:45 #PEOPLE: 6 MEAL CODE LU INV# 59823	109A
10393223	4537	07/20/09	615	\$ 194.76	6	\$20	\$ 120.00	\$ 74.76	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/19/2009 SHIM, SOO-JIN 11:45 #PEOPLE: 6 MEAL CODE LU INV# 59924	109A
10393223	3760	07/08/09	4156	\$ 194.76	6	\$20	\$ 120.00	\$ 74.76	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 8/26/2009 DUMMER, DAVID 11:45 #PEOPLE: 6 MEAL CODE LU INV# 59864	109A
10393223	3766	07/08/09	80	\$ 373.10	15	\$20	\$ 300.00	\$ 73.10	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 8/29/2009 KAROTKIN, STEPHEN 12:15 #PEOPLE: 15 MEAL CODE LU INV# 59880	109A
10393223	3788	07/08/09	615	\$ 373.10	15	\$20	\$ 300.00	\$ 73.10	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/2/2009 SHIM, SOO-JIN 12:15 #PEOPLE: 15 MEAL CODE LU INV# 59232	109A
10393224	2382	08/05/09	80	\$ 151.88	4	\$20	\$ 80.00	\$ 71.88	BUSINESS MEALS VENDOR: KAROTKIN, STEPHEN INVOICE# CREX00004808052007 DATE: 8/5/2009 LUNCH JUN 03, 2009 - LUNCH WITH H. MILLER, S. KAROTKIN, W. BORST, L. BUONOMO	17
10393225	2520	09/30/09	84	\$ 324.83	13	\$20	\$ 260.00	\$ 64.83	MEALS-MEETINGS/CONFERENCES COST CONFERENCE MEAL 9/9/2009 BERZ, DAVID 12:30 #PEOPLE: 13 MEAL CODE LU INV# 60133	109
10393223	4576	07/20/09	615	\$ 286.48	12	\$20	\$ 240.00	\$ 56.48	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/6/2009 SHIM, SOO-JIN 11:45 #PEOPLE: 12 MEAL CODE LU INV# 80112	109A
10393223	4511	07/20/09	615	\$ 194.98	7	\$20	\$ 140.00	\$ 54.98	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/18/2009 SHIM, SOO-JIN 11:45 #PEOPLE: 7 MEAL CODE LU INV# 59898	109A
10393223	3782	07/08/09	615	\$ 248.73	10	\$20	\$ 200.00	\$ 48.73	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 8/29/2009 SHIM, SOO-JIN 12:15 #PEOPLE: 10 MEAL CODE LU INV# 59215	109A
10393223	3784	07/08/09	615	\$ 248.73	10	\$20	\$ 200.00	\$ 48.73	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/11/2009 SHIM, SOO-JIN 12:45 #PEOPLE: 10 MEAL CODE LU INV# 60061	109A
10393224	2443	08/06/09	94	\$ 224.88	9	\$20	\$ 180.00	\$ 44.88	MEALS-MEETINGS/CONFERENCES COST CONFERENCE MEAL 8/6/2009 BERZ, DAVID 12:00 #PEOPLE: 9 MEAL CODE LU INV# 60124	109
10393223	4564	07/20/09	1114	\$ 342.13	15	\$20	\$ 300.00	\$ 42.13	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/3/2009 PAIS, HARSH 11:30 #PEOPLE: 15 MEAL CODE LU INV# 60088	109A
10393223	4565	07/20/09	1114	\$ 342.13	15	\$20	\$ 300.00	\$ 42.13	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/3/2009 PAIS, HARSH 12:45 #PEOPLE: 15 MEAL CODE LU INV# 60089	109A
10393223	4552	07/20/09	1114	\$ 342.13	15	\$20	\$ 300.00	\$ 42.13	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/4/2009 PAIS, HARSH 11:30 #PEOPLE: 15 MEAL CODE LU INV# 60086	109A
10393223	4553	07/20/09	1114	\$ 342.13	15	\$20	\$ 300.00	\$ 42.13	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/5/2009 PAIS, HARSH 11:30 #PEOPLE: 15 MEAL CODE LU INV# 60087	109A
10393222	5865	08/10/09	5490	\$ 96.30	3	\$20	\$ 60.00	\$ 36.30	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 8/1/2009 MESHKOV, DAVID 08:15 #PEOPLE: 3 MEAL CODE BR INV# 54657	109A

EXHIBIT M

Working Meal Expenses
Wall, Gotshal & Manges

Invoice Number	Entry Number	Invoice Date	Actual Date	Timekeeper ID	Amount	# of attendees	Celling/ person	Max. allowed	Amount in Excess of \$20/person	Description	Firm code
10393223	4578	07/20/08	07/06/09	615	\$ 174.11	7	\$20	\$ 140.00	\$ 34.11	MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/8/2008 SHIM, SOO-JIN 11:45	109A
10393223	4584	07/20/08	07/05/08	615	\$ 273.70	12	\$20	\$ 240.00	\$ 33.70	#PEOPLE: 7 MEAL CODE LU INV# 60115 MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/5/2009 SHIM, SOO-JIN 11:45	109A
10393222	5888	08/10/09	08/01/09	1114	\$ 272.47	12	\$20	\$ 240.00	\$ 32.47	#PEOPLE: 12 MEAL CODE LU INV# 60088 MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 8/1/2009 PAIS, HARSH 09:00	109A
10393222	5871	08/10/09	08/01/09	8520	\$ 227.06	10	\$20	\$ 200.00	\$ 27.06	#PEOPLE: 12 MEAL CODE BR INV# 54760 MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 8/1/2009 FRIEDMAN, ERIC 09:00	109A
10393225	2530	09/30/09	09/14/09	663	\$ 124.93	5	\$20	\$ 100.00	\$ 24.93	#PEOPLE: 10 MEAL CODE BR INV# 54680 MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 9/14/2009 SMOLINSKY, JOSEPH 12:30	109A
10393223	5450	07/31/09	07/27/09	5490	\$ 124.37	5	\$20	\$ 100.00	\$ 24.37	#PEOPLE: 5 MEAL CODE LU INV# 58968 MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/27/2009 MESHKOV, DAVID 11:15	109A
10393222	5847	08/10/09	08/01/09	8520	\$ 124.37	5	\$20	\$ 100.00	\$ 24.37	#PEOPLE: 5 MEAL CODE LU INV# 51578 MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 8/1/2009 FRIEDMAN, ERIC 12:00	109A
10393222	5848	08/10/09	08/01/09	8520	\$ 124.37	5	\$20	\$ 100.00	\$ 24.37	#PEOPLE: 5 MEAL CODE LU INV# 51577 MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 8/1/2009 FRIEDMAN, ERIC 12:00	109A
10393222	5867	08/10/09	08/01/09	5490	\$ 84.21	3	\$20	\$ 60.00	\$ 24.21	#PEOPLE: 3 MEAL CODE LU INV# 54659 MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 8/1/2009 MESHKOV, DAVID 12:15	109A
10393223	4561	07/20/08	07/05/09	815	\$ 158.67	7	\$20	\$ 140.00	\$ 18.67	#PEOPLE: 7 MEAL CODE LU INV# 60085 MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/5/2009 SHIM, SOO-JIN 11:45	109A
10393222	5888	08/10/09	05/30/09	5490	\$ 190.15	9	\$20	\$ 180.00	\$ 10.15	ATTORNEY MEALS VENDOR: MESHKOV, DAVID INVOICE# CREX0007440506102001 DATE: 8/10/2008 DINNER JUN 05, 2009 - WORKING DINNER - H. MILLER, S. KAROTKIN, J. SMOLINSKY, R. BERKOVICH, R. BROOKS, C. SILVERMAN, P. FALABELLA, M. MEISES, N. PIERCE	20
10393224	2981	08/31/09	08/19/09	94	\$ 28.87	1	\$20	\$ 20.00	\$ 8.87	BUSINESS MEALS VENDOR: WG&M LLP - DC PETTY CASH; INVOICE#: 20080803; DATE: 8/3/2009 - REPLENISH PETTY CASH BATCH 8/3/09 - 8/31/09 - BUSINESS LUNCH 8/19/09	17
10393222	6751	08/30/09	08/26/09	4305	\$ 89.40	4	\$20	\$ 80.00	\$ 9.40	RE LUNCH MEETING FOR D. BERZ & CLIENTS (A. KIRKMAN)	020A
10393222	5849	08/10/09	08/02/09	8520	\$ 125.94	6	\$20	\$ 120.00	\$ 5.94	ATTORNEY MEALS MEAL ORDERED BY WOLLER SCOTT D ON 08/26/09 AT 2:14	109A
10393225	2543	09/30/09	09/21/09	863	\$ 240.00	12	\$20	\$ 240.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 8/2/2009 FRIEDMAN, ERIC 04:45	109A
10393225	2468	09/30/09	09/13/09	3331	\$ 95.06	5	\$20	\$ 100.00		#PEOPLE: 8 MEAL CODE BR INV# 51579 MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 9/21/2009 SMOLINSKY, JOSEPH 12:30	109A
10393222	5736	08/05/09	06/04/09	4056	\$ 205.57	34	\$20	\$ 680.00		BUSINESS MEALS MEAL ORDERED BY BERKOVICH RONIT J ON 08/13/09 AT 11:55 - CLIENT MEETING TO REVIEW SCHEDULES	17
10393223	4895	07/22/09	07/08/09	5490	\$ 40.00	2	\$20	\$ 40.00		BUSINESS MEALS VENDOR: MORNEAU, JEFF M. INVOICE#: CREX0007347306051959 DATE: 6/5/2009 DINNER JUN 04, 2009 - GM CLIENT MEETING - J. CHUNG, D. ALSTER, P. HICKS, J. RAPISARDI, N. RAMDEV, J. MORNEAU, S. SHIM, R. BURSHTINE, M. BERGMAN	20
10393223	3834	07/09/09	07/05/09	8705	\$ 100.00	5	\$20	\$ 100.00		ATTORNEY MEALS VENDOR: WG&M LLP - PETTY CASH NY; INVOICE#: 20060707; DATE: 7/8/2009 - NY PETTY CASH 07/07/09 J. ELLSWORTH - WORKING MEALS FOR J. MORNEAU, R. GINSBERG, B. JACOBS, 07/05/09	20
10393223	3830	07/09/09	06/28/09	567	\$ 32.40	2	\$20	\$ 40.00		ATTORNEY MEALS VENDOR: WG&M LLP - PETTY CASH NY; INVOICE#: 20090707; DATE: 7/9/2009 - NY PETTY CASH 07/07/09 J. NEWIRTH - WORKING LUNCH DURING COURT HEARINGS, 08/28, 07/02/09	20
10393224	2440	08/06/09	08/03/09	1869	\$ 27.77	2	\$20	\$ 40.00		BUSINESS MEALS VENDOR: WG&M LLP - PETTY CASH NY; INVOICE#: 20090804; DATE: 8/6/2009 - NY PETTY CASH 08/04/09 E. LEDERMAN - LUNCH DURING HEARING WITH L. LAKEN, 08/03/09	17
10393222	5879	06/10/09	06/01/09	20	\$ 9.59	3	\$20	\$ 60.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 6/1/2009 MILLER, HARVEY 08:00	109A
10393222	5728	06/03/09	06/01/09	20	\$ 14.09	1	\$20	\$ 20.00		#PEOPLE: 3 MEAL CODE BR INV# 54751 ATTORNEY MEALS VENDOR: WG&M LLP - PETTY CASH NY; INVOICE#: 20090801; DATE: 6/3/2009 - NY PETTY CASH 06/01/09 H. MILLER - WORKING MEAL, 06/01/09	20

EXHIBIT M

Working Meal Expenses
Well, Goshal & Manges

Invoice Number	Entry Number	Invoice Entry Date	Timekeeper ID	Amount	# of attendees	Ceiling/ person	Max allowed	Amount in Excess of \$20/person	Description	Firm code
10393222	5887	06/10/09	20	\$ 22.76	6	\$20	\$ 120.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 6/4/2009 MILLER, HARVEY 14:45 #PEOPLE: 6 MEAL CODE BE INV# 54811	109A
10393222	6388	06/29/09	20	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY FALABELLA PABLO ON 06/08/09 AT 19:44	020A
10393222	6400	06/29/09	20	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY FALABELLA PABLO ON 06/09/09 AT 15:59	020A
10393222	6488	06/29/09	20	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY MESHKOV DAVID S ON 06/18/09 AT 18:38	020A
10393222	6362	06/28/09	20	\$ 8.63	1	\$20	\$ 20.00		ATTORNEY MEALS 06/17/2009 DINNER HARVEY R MILLER BUSINESS FINANCE & RESTRUCTURING	020G
10393222	6666	06/30/09	20	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY FALABELLA PABLO ON 06/23/09 AT 18:45	020A
10393222	3768	07/09/09	20	\$ 37.83	10	\$20	\$ 200.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 6/28/2009 MILLER, HARVEY 09:15 #PEOPLE: 10 MEAL CODE BE INV# 55677	109A
10393222	3772	07/09/09	20	\$ 41.94	6	\$20	\$ 120.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 6/28/2009 MILLER, HARVEY 11:45 #PEOPLE: 6 MEAL CODE SN INV# 55897	109A
10393222	3774	07/08/09	20	\$ 68.28	18	\$20	\$ 360.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 6/28/2009 MILLER, HARVEY 18:00 #PEOPLE: 18 MEAL CODE BE INV# 55899	109A
10393222	3773	07/08/09	20	\$ 68.91	10	\$20	\$ 200.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 6/28/2009 MILLER, HARVEY 14:00 #PEOPLE: 10 MEAL CODE SN INV# 55898	109A
10393222	3769	07/08/09	20	\$ 259.62	15	\$20	\$ 300.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 6/28/2009 MILLER, HARVEY 09:15 #PEOPLE: 15 MEAL CODE BR INV# 55878	109A
10393222	3771	07/08/09	20	\$ 278.82	40	\$20	\$ 800.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 6/28/2009 MILLER, HARVEY 11:45 #PEOPLE: 40 MEAL CODE SN INV# 55880	109A
10393222	3780	07/08/09	20	\$ 15.17	4	\$20	\$ 80.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 6/29/2009 MILLER, HARVEY 09:45 #PEOPLE: 4 MEAL CODE BE INV# 55203	109A
10393222	3778	07/08/09	20	\$ 301.30	40	\$20	\$ 800.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 6/28/2009 MILLER, HARVEY 09:15 #PEOPLE: 40 MEAL CODE BE INV# 55195	109A
10393222	4376	07/20/09	20	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY MESHKOV DAVID S ON 07/08/09 AT 17:08	020A
10390225	2521	09/30/09	20	\$ 66.63	6	\$20	\$ 120.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 9/9/2009 MILLER, HARVEY 1:00 #PEOPLE: 6 MEAL CODE SN INV# 02222	109
10393222	6523	06/29/09	89	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS VENDOR: WG&M LLP - PETTY CASH NY; INVOICE#: 20060826; DATE: 6/29/2009 - NY PETTY CASH 05/28/09; IWARREN - WORKING DINNER, 06/23/09	20
10393222	6732	06/30/09	89	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY MAGNO GEORGIA ON 06/24/09 AT 22:00	020A
10393222	3588	07/07/09	89	\$ 13.82	1	\$20	\$ 20.00		ATTORNEY MEALS VENDOR: WG&M LLP - PETTY CASH NY; INVOICE#: 20060702; DATE: 7/7/2009 - NY PETTY CASH 07/02/09; IWARREN - WORKING DINNER, 06/30/09	20
10393222	5860	06/10/09	80	\$ 113.80	30	\$20	\$ 600.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 6/1/2009 KAROTKIN, STEPHEN 14:45 #PEOPLE: 30 MEAL CODE BE INV# F3055	109A
10393222	5861	06/10/09	80	\$ 113.80	30	\$20	\$ 600.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 6/1/2009 KAROTKIN, STEPHEN 17:45 #PEOPLE: 30 MEAL CODE BE INV# F3055	109A
10393222	5855	06/10/09	80	\$ 421.06	30	\$20	\$ 600.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 6/1/2009 KAROTKIN, STEPHEN 08:30 #PEOPLE: 30 MEAL CODE BR INV# F3054	109A
10393222	5866	06/10/09	80	\$ 442.73	30	\$20	\$ 600.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 6/1/2009 KAROTKIN, STEPHEN 08:00 #PEOPLE: 30 MEAL CODE BE INV# F3054	109A
10393222	5864	06/10/09	80	\$ 59.34	5	\$20	\$ 100.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 6/2/2009 KAROTKIN, STEPHEN 07:45 #PEOPLE: 5 MEAL CODE BR INV# F3057	109A
10393222	5862	06/10/09	80	\$ 59.34	5	\$20	\$ 100.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 6/3/2009 KAROTKIN, STEPHEN 07:45 #PEOPLE: 5 MEAL CODE BR INV# F3057	109A
10393222	5863	06/10/09	80	\$ 59.34	5	\$20	\$ 100.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 6/4/2009 KAROTKIN, STEPHEN 07:45 #PEOPLE: 5 MEAL CODE BR INV# F3057	109A
10393222	6136	06/26/09	80	\$ 59.34	5	\$20	\$ 100.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 6/5/2009 KAROTKIN, STEPHEN 07:45 #PEOPLE: 5 MEAL CODE BR INV# F3057	109A
10393222	6380	06/29/09	80	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY FALABELLA PABLO ON 06/08/09 AT 18:44	020A
10393222	6337	06/26/09	80	\$ 59.34	5	\$20	\$ 100.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 6/8/2009 KAROTKIN, STEPHEN 07:45 #PEOPLE: 5 MEAL CODE BR INV# F3057	109A
10393222	6369	06/26/09	80	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY FALABELLA PABLO ON 06/09/09 AT 18:59	020A
10393222	6338	06/26/09	80	\$ 59.34	5	\$20	\$ 100.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 6/9/2009 KAROTKIN, STEPHEN 07:45 #PEOPLE: 5 MEAL CODE BR INV# F3057	109A

EXHIBIT M
Working Meal Expenses
Weil, Gotshal & Manges

Invoice Number	Entry Number	Invoice Entry Date	Actual Date	Timeskeeper ID	Amount	# of attendees	Cap/pt person	Max allowed	Amount in Excess of \$20/person	Description	Firm code
10393222	6413	06/29/08	06/10/08	80	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY MORGAN GABRIEL A ON 06/10/08 AT 12:28	020A
10393222	6339	06/26/08	06/10/08	80	\$ 59.34	5	\$20	\$ 100.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 6/10/2008 KAROTKIN, STEPHEN	109A
10393222	6340	06/26/08	06/11/08	80	\$ 59.34	5	\$20	\$ 100.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 6/11/2008 KAROTKIN, STEPHEN	109A
10393222	6377	06/26/08	06/12/08	80	\$ 59.34	5	\$20	\$ 100.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 6/12/2008 KAROTKIN, STEPHEN	109A
10393222	6378	06/26/08	06/15/08	80	\$ 59.34	5	\$20	\$ 100.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 6/15/2008 KAROTKIN, STEPHEN	109A
10393222	6468	06/29/08	06/16/08	80	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY KAROTKIN STEPHEN ON 06/16/08 AT 19:16	020A
10393222	6379	06/26/08	06/16/08	80	\$ 59.34	5	\$20	\$ 100.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 6/16/2008 KAROTKIN, STEPHEN	109A
10393222	6380	06/26/08	06/17/08	80	\$ 59.34	5	\$20	\$ 100.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 6/17/2008 KAROTKIN, STEPHEN	109A
10393222	6506	06/29/08	06/18/08	80	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY KAROTKIN STEPHEN ON 06/18/08 AT 19:21	020A
10393222	6381	06/26/08	06/18/08	80	\$ 59.34	5	\$20	\$ 100.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 6/18/2008 KAROTKIN, STEPHEN	109A
10393222	6641	06/30/08	06/19/08	80	\$ 59.34	5	\$20	\$ 100.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 6/19/2008 KAROTKIN, STEPHEN	109A
10393222	6636	06/30/08	06/19/08	80	\$ 249.27	25	\$20	\$ 500.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 6/19/2008 KAROTKIN, STEPHEN	109A
10393222	6505	06/29/08	06/20/08	80	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY KAROTKIN STEPHEN ON 06/20/08 AT 9:35	020A
10393222	6642	06/30/08	06/22/08	80	\$ 59.34	5	\$20	\$ 100.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 6/22/2008 KAROTKIN, STEPHEN	109A
10393222	6667	06/30/08	06/23/08	80	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY FALABELLA PABLO ON 06/23/08 AT 18:45	020A
10393222	6643	06/30/08	06/23/08	80	\$ 59.34	5	\$20	\$ 100.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 6/23/2008 KAROTKIN, STEPHEN	109A
10393222	6615	06/30/08	06/24/08	80	\$ 7.35	1	\$20	\$ 20.00		ATTORNEY MEALS 06/24/2008 DINNER STEPHEN KAROTKIN BUSINESS FINANCE & RESTRUCTURING	020G
10393222	6644	06/30/08	06/24/08	80	\$ 59.34	5	\$20	\$ 100.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 6/24/2008 KAROTKIN, STEPHEN	109A
10393222	6520	06/29/08	06/25/08	80	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS VENDOR: WIG&M LLP - PETTY CASH NY; INVOICE#: 20090626; DATE: 8/27/2009 LUNCH JUN 27, 2008 - LUNCH ON SATURDAY FOR ATTORNEYS - S. KAROTKIN, H. MILLER, M. MEISEL, J. SNOLINSKY, R. BERKOVICH, D. MESHKOV	20
10393222	6645	06/30/08	06/25/08	80	\$ 59.34	5	\$20	\$ 100.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 6/25/2008 KAROTKIN, STEPHEN	109A
10393223	3785	07/08/08	06/26/08	80	\$ 59.34	5	\$20	\$ 100.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 6/26/2008 KAROTKIN, STEPHEN	109A
10393224	2928	06/27/08	06/27/08	80	\$ 120.00	6	\$20	\$ 120.00		ATTORNEY MEALS VENDOR: KAROTKIN, STEPHEN INVOICE#: CREX0011934108272127 DATE: 8/27/2009 LUNCH JUN 27, 2008 - LUNCH ON SATURDAY FOR ATTORNEYS - S. KAROTKIN, H. MILLER, M. MEISEL, J. SNOLINSKY, R. BERKOVICH, D. MESHKOV	20
10393223	3779	07/08/08	06/29/08	80	\$ 3.20	1	\$20	\$ 20.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 6/29/2008 KAROTKIN, STEPHEN	109A
10393223	3786	07/08/08	06/29/08	80	\$ 59.34	5	\$20	\$ 100.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 6/29/2008 KAROTKIN, STEPHEN	109A
10393223	3702	07/08/08	06/30/08	80	\$ 6.49	1	\$20	\$ 20.00		ATTORNEY MEALS 06/30/2008 DINNER STEPHEN KAROTKIN BUSINESS FINANCE & RESTRUCTURING	020G
10393223	3788	07/08/08	06/30/08	80	\$ 59.34	5	\$20	\$ 100.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 6/30/2008 KAROTKIN, STEPHEN	109A
10393223	3790	07/08/08	07/01/08	80	\$ 59.34	5	\$20	\$ 100.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/1/2008 KAROTKIN, STEPHEN	109A
10393223	3781	07/08/08	07/02/08	80	\$ 59.34	5	\$20	\$ 100.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/2/2008 KAROTKIN, STEPHEN	109A
10393223	4440	07/20/08	07/06/08	80	\$ 59.34	5	\$20	\$ 100.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/6/2008 KAROTKIN, STEPHEN	109A

EXHIBIT M
Working Meal Expenses
Weil, Goshal & Manges

Invoice Number	Entry Number	Invoice Entry Date	Actual Date	Timesheet ID	Amount	# of attendees	Celling/ person	Max allowed	Amount in Excess of \$20/person	Description	Firm code
10393223	4441	07/20/09	07/07/09	80	\$ 59.34	5	\$20	\$ 100.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/7/2009 KAROTKIN, STEPHEN	108A
10393223	4442	07/20/09	07/08/09	80	\$ 59.34	5	\$20	\$ 100.00		07:45 #PEOPLE: 5 MEAL CODE BR INV# F3072	108A
10393223	4443	07/20/09	07/09/09	80	\$ 59.34	5	\$20	\$ 100.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/8/2009 KAROTKIN, STEPHEN	108A
10393224	2349	07/31/09	07/10/09	80	\$ 59.34	5	\$20	\$ 100.00		07:45 #PEOPLE: 5 MEAL CODE BR INV# F3072	108A
10393224	2350	07/31/09	07/13/09	80	\$ 59.34	5	\$20	\$ 100.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/10/2009 KAROTKIN, STEPHEN	108A
10393224	2351	07/31/09	07/14/09	80	\$ 59.34	5	\$20	\$ 100.00		07:45 #PEOPLE: 5 MEAL CODE BR INV# F3073	108A
10393224	2352	07/31/09	07/15/09	80	\$ 59.34	5	\$20	\$ 100.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/12/2009 KAROTKIN, STEPHEN	108A
10393224	2353	07/31/09	07/16/09	80	\$ 59.34	5	\$20	\$ 100.00		07:45 #PEOPLE: 5 MEAL CODE BR INV# F3073	108A
10393224	2354	07/31/09	07/17/09	80	\$ 59.34	5	\$20	\$ 100.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/15/2009 KAROTKIN, STEPHEN	108A
10393225	5436	07/31/09	07/20/09	80	\$ 6.39	2	\$20	\$ 40.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/16/2009 KAROTKIN, STEPHEN	108A
10393225	2407	06/05/09	07/29/09	80	\$ 20.00	1	\$20	\$ 20.00		09:00 #PEOPLE: 2 MEAL CODE BE INV# 54886	020A
10393224	2408	08/12/09	08/05/09	80	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY MESKOV DAVID S ON 07/29/09 AT 8:57	020A
10393224	2474	08/11/09	08/11/09	80	\$ 119.22	10	\$20	\$ 200.00		ATTORNEY MEALS MEAL ORDERED BY STEPHEN KAROTKIN ON 08/05/09 AT 12:43	109
10393224	2630	08/18/09	08/18/09	80	\$ 15.24	4	\$20	\$ 80.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 8/11/2009 KAROTKIN, STEPHEN	108
10393225	2518	09/30/09	09/08/09	80	\$ 4.98	1	\$20	\$ 20.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 8/18/2009 KAROTKIN, STEPHEN	020G
10393225	2614	09/30/09	09/10/09	80	\$ 6.52	1	\$20	\$ 20.00		ATTORNEY MEALS 08/08/2009 DINNER STEPHEN KAROTKIN BUSINESS FINANCE & RESTRUCTURING	020G
10393225	2478	09/30/09	09/16/09	80	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY KAROTKIN STEPHEN ON 09/16/09 AT 13:04	020A
10393224	4378	07/20/09	07/08/09	82	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY MESKOV DAVID S ON 07/08/09 AT 17:08	020A
10393224	2801	08/26/09	07/15/09	82	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS INVOICE# 20080715 ED DATE: 7/15/2009 - 07/15/09	20
10393224	2417	08/05/09	08/05/09	94	\$ 21.07	3	\$20	\$ 60.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 8/5/2009 BERZ, DAVID 4:15	109
10393222	6342	06/26/09	06/08/09	122	\$ 69.47	8	\$20	\$ 160.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 6/8/2009 EPSSTEIN, MICHAEL	108A
10393223	5118	07/27/09	06/29/09	246	\$ 3.55	1	\$20	\$ 20.00		15:45 #PEOPLE: 8 MEAL CODE SN INV# 58367	20
10393223	4454	07/20/09	07/08/09	329	\$ 112.28	8	\$20	\$ 160.00		ATTORNEY MEALS VENDOR: GUY, T. RAY INVOICE# CREX0009559107272024 DATE: 7/27/2009 DINNER JUN 28, 2009 - GM - ATTENDED MEETINGS, REVIEWED COURT FILINGS AND CASE LAW ETC.	108A
10393223	5436	07/31/09	07/14/09	328	\$ 71.28	5	\$20	\$ 100.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/8/2009 REID, PENNY 09:15	108A
10393222	5858	08/10/09	08/04/09	408	\$ 62.32	5	\$20	\$ 100.00		#PEOPLE: 8 MEAL CODE BR INV# 55074	108A
10393223	4430	07/20/09	07/08/09	448	\$ 9.28	1	\$20	\$ 20.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 8/4/2009 BLANCHARD, KIMBERLY 13:00 #PEOPLE: 5 MEAL CODE LU INV# 51592	020G
10393222	5835	06/10/09	06/02/09	487	\$ 14.35	1	\$20	\$ 20.00		ATTORNEY MEALS 07/08/2009 DINNER JOHN DEDYO CORPORATE	020H
10393222	5833	06/10/09	06/03/09	487	\$ 5.85	1	\$20	\$ 20.00		ATTORNEY CERTIFICATE MEALS 06/02/2009 DINNER MICHELE MEISES BUSINESS FINANCE & RESTRUCTURING	020G
10393222	5829	06/10/09	06/04/09	487	\$ 16.59	1	\$20	\$ 20.00		ATTORNEY MEALS 06/04/2009 DINNER MICHELE MEISES BUSINESS FINANCE & RESTRUCTURING	020G
10393222	5802	06/10/09	06/05/09	487	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY MEISES MICHELE J ON 06/05/09 AT 18:31	020A

EXHIBIT M
Working Meal Expenses
Weil, Gotshal & Manges

Invoices Number	Entry Number	Invoice Entry Date	Actual Date	Timekeeper ID	Amount	# of attendees	Celling/ person	Max allowed	Amount in Excess of \$20/person	Description	Firm code
10393222	6303	06/26/08	06/08/08	487	\$ 15.83	1	\$20	\$ 20.00		ATTORNEY MEALS 06/08/2008 DINNER MICHELE MEISES BUSINESS FINANCE & RESTRUCTURING	020G
10393222	6415	06/26/08	06/10/08	487	\$ 18.37	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY MEISES MICHELE J ON 06/10/08 AT 18:04	020A
10393222	6341	06/26/08	06/10/08	487	\$ 70.18	6	\$20	\$ 100.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 6/10/2008 MEISES, MICHELE 07:45 #PEOPLE: 5 MEAL CODE BE INV# 54732	109A
10393222	6327	06/26/08	06/10/08	487	\$ 120.52	16	\$20	\$ 320.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 6/10/2008 MEISES, MICHELE 07:45 #PEOPLE: 16 MEAL CODE BE INV# 55394	109A
10393222	6328	06/26/08	06/10/08	487	\$ 120.52	16	\$20	\$ 320.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 6/10/2008 MEISES, MICHELE 07:45 #PEOPLE: 16 MEAL CODE BE INV# 55395	109A
10393222	6328	06/26/08	06/10/08	487	\$ 120.52	16	\$20	\$ 320.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 6/10/2008 MEISES, MICHELE 11:15 #PEOPLE: 16 MEAL CODE BE INV# 55395	109A
10393222	6331	06/26/08	06/10/08	487	\$ 120.52	16	\$20	\$ 320.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 6/10/2008 MEISES, MICHELE 11:15 #PEOPLE: 16 MEAL CODE BE INV# 55398	109A
10393222	6330	06/26/08	06/10/08	487	\$ 1,457.71	100	\$20	\$ 2,000.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 6/10/2008 MEISES, MICHELE 08:15 #PEOPLE: 100 MEAL CODE BE INV# 55397 - UNSECURED CREDITORS MEETING	109A
10393222	6486	06/29/08	06/15/08	487	\$ 17.45	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY MEISES MICHELE J ON 06/15/08 AT 18:48	020A
10393222	6483	06/29/08	06/16/08	487	\$ 30.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY MESHKOV DAVID S ON 06/16/08 AT 18:25	020A
10393222	6351	06/28/08	06/17/08	487	\$ 13.87	1	\$20	\$ 20.00		ATTORNEY MEALS 06/17/2008 DINNER MICHELE MEISES BUSINESS FINANCE & RESTRUCTURING	020G
10393222	6345	06/26/08	06/18/08	487	\$ 16.59	1	\$20	\$ 20.00		ATTORNEY MEALS 06/18/2008 DINNER MICHELE MEISES BUSINESS FINANCE & RESTRUCTURING	020G
10393222	6498	06/29/08	06/19/08	487	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY MEISES MICHELE J ON 06/19/08 AT 0:11	020A
10393222	6459	06/29/08	06/20/08	487	\$ 13.92	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY MESHKOV DAVID J ON 06/20/08 AT 14:03	020A
10393222	6460	06/29/08	06/20/08	487	\$ 16.37	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY MESHKOV DAVID J ON 06/20/08 AT 17:56	020A
10393222	6715	06/30/08	06/23/08	487	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY MEISES MICHELE J ON 06/23/08 AT 18:05	020A
10393222	6616	06/30/08	06/24/08	487	\$ 12.47	1	\$20	\$ 20.00		ATTORNEY MEALS 06/24/2008 DINNER MICHELE MEISES BUSINESS FINANCE & RESTRUCTURING	020G
10393222	6737	06/30/08	06/28/08	487	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY MEISES MICHELE J ON 06/28/08 AT 19:03	020A
10393222	6754	06/30/08	06/27/08	487	\$ 11.38	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY MEISES MICHELE J ON 06/27/08 AT 12:07	020A
10393222	6688	06/30/08	06/27/08	487	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY MEISES MICHELE J ON 06/27/08 AT 18:42	020A
10393222	6603	06/30/08	06/28/08	487	\$ 12.46	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY MEISES MICHELE J ON 06/28/08 AT 12:31	020A
10393222	6706	06/30/08	06/28/08	487	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY MEISES MICHELE J ON 06/28/08 AT 18:27	020A
10393224	2498	06/12/08	06/30/08	487	\$ 122.89	11	\$20	\$ 220.00		BUSINESS MEALS VENDOR MEISES, MICHELE J INVOICE# CREX010841508122027 DATE: 8/12/2008 LUNCH JUN 30, 2008 - LUNCH FOR TEAM DURING COURT BREAK 6/30/2008 - H. MILLER, S. KAROTKIN, J. SMOLINSKY, P. FAJABELLA, R. BROOKS, D. MESHKOV, L. LAKEN, N. PIERCE, E. LEDERMAN, M. MEISES	17
10393223	3709	07/08/08	07/01/08	487	\$ 9.79	1	\$20	\$ 20.00		ATTORNEY MEALS 07/01/2008 DINNER MICHELE MEISES BUSINESS FINANCE & RESTRUCTURING	020G
10393223	3674	07/08/08	07/03/08	487	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY MEISES MICHELE J ON 07/03/08 AT 18:13	020A
10393223	3878	07/08/08	07/04/08	487	\$ 13.33	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY MEISES MICHELE J ON 07/04/08 AT 12:10	020A
10393223	4421	07/20/08	07/06/08	487	\$ 14.76	1	\$20	\$ 20.00		ATTORNEY MEALS 07/06/2008 DINNER MICHELE MEISES BUSINESS FINANCE & RESTRUCTURING	020G
10393223	4398	07/20/08	07/08/08	487	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY MEISES MICHELE J ON 07/08/08 AT 16:13	020A
10393223	5362	07/31/08	07/13/08	487	\$ 9.56	1	\$20	\$ 20.00		ATTORNEY MEALS 07/13/2008 DINNER MICHELE MEISES BUSINESS FINANCE & RESTRUCTURING	020G
10393223	5466	07/31/08	07/14/08	487	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY MESHKOV DAVID S ON 07/14/08 AT 17:40	020A
10393224	2802	08/26/08	07/15/08	487	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS INVOICE# 20080715 ED. DATE: 7/15/2008 - 07/15/08	20
10393223	5394	07/31/08	07/16/08	487	\$ 10.51	1	\$20	\$ 20.00		ATTORNEY MEALS 07/16/2008 DINNER MICHELE MEISES BUSINESS FINANCE & RESTRUCTURING	020G
10393223	5485	07/31/08	07/21/08	487	\$ 18.44	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY MEISES MICHELE J ON 07/21/08 AT 18:13	020A
10393223	5406	07/31/08	07/23/08	487	\$ 12.51	1	\$20	\$ 20.00		ATTORNEY MEALS 07/23/2008 DINNER MICHELE MEISES BUSINESS FINANCE & RESTRUCTURING	020G
10393224	2416	08/05/08	07/27/08	487	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY MEISES MICHELE J ON 07/27/08 AT 18:04	020A

EXHIBIT M
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Weil, Gotshal & Manges

Invoice Number	Entry Number	Invoice Entry Date	Actual Date	Timekeeper ID	Amount	# of attendees	Celling/ person	Max. allowed	Amount in Excess of \$20/person	Description	Firm code
10393224	2411	08/05/09	07/29/09	487	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY MEISES MICHELE J ON 07/29/09 AT 18:08	020A
10393224	2392	08/05/09	07/31/09	487	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY MEISES MICHELE J ON 07/31/09 AT 18:08	020A
10393224	2752	08/25/09	08/03/09	487	\$ 8.90	1	\$20	\$ 20.00		ATTORNEY MEALS 08/03/2009 DINNER MICHELE MEISES BUSINESS FINANCE & RESTRUCTURING	020G
10393224	2751	08/25/09	08/04/09	487	\$ 8.73	1	\$20	\$ 20.00		ATTORNEY MEALS 08/04/2009 DINNER MICHELE MEISES BUSINESS FINANCE & RESTRUCTURING	020G
10393224	3029	08/31/09	08/10/09	487	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY MEISES MICHELE J ON 08/10/09 AT 18:07	020A
10393224	3033	08/31/09	08/11/09	487	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY MEISES MICHELE J ON 08/11/09 AT 18:07	020A
10393224	3030	08/31/09	08/12/09	487	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY MEISES MICHELE J ON 08/12/09 AT 18:09	020A
10393224	2507	08/12/09	08/12/09	487	\$ 140.98	10	\$20	\$ 200.00		MEALS-MEETINGS/CONFERENCE COST CONFERENCE MEAL 8/12/2009 MEISES, MICHELE 10:00 #PEOPLE: 10 MEAL CODE BR3 INV# 01084	109
10393224	3021	08/31/09	08/13/09	487	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY MEISES MICHELE J ON 08/13/09 AT 18:28	020A
10393224	3018	08/31/09	08/16/09	487	\$ 13.38	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY MEISES MICHELE J ON 08/16/09 AT 12:05	020A
10393224	3043	08/31/09	08/17/09	487	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY MEISES MICHELE J ON 08/17/09 AT 18:15	020A
10393225	2137	08/09/09	08/24/09	487	\$ 15.60	1	\$20	\$ 20.00		ATTORNEY MEALS 08/24/2009 DINNER MICHELE MEISES BUSINESS FINANCE & RESTRUCTURING	020G
10393225	2131	08/09/09	08/25/09	487	\$ 10.16	1	\$20	\$ 20.00		ATTORNEY MEALS 08/25/2009 DINNER MICHELE MEISES BUSINESS FINANCE & RESTRUCTURING	020G
10393224	3065	08/31/09	08/26/09	487	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY MICHELE MEISES ON 08/26/09 AT 15:53	020A
10393225	2128	09/09/09	09/27/09	487	\$ 10.46	1	\$20	\$ 20.00		ATTORNEY MEALS 09/27/2009 DINNER MICHELE MEISES BUSINESS FINANCE & RESTRUCTURING	020G
10393225	2252	09/13/09	09/31/09	487	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY MEISES MICHELE J ON 09/31/09 AT 18:07	020A
10393225	2142	09/08/09	09/01/09	487	\$ 15.93	1	\$20	\$ 20.00		ATTORNEY MEALS 09/01/2009 DINNER MICHELE MEISES BUSINESS FINANCE & RESTRUCTURING	020G
10393225	2255	09/13/09	09/02/09	487	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY MEISES MICHELE J ON 09/02/09 AT 18:07	020A
10393225	2251	09/13/09	09/03/09	487	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY MEISES MICHELE J ON 09/03/09 AT 18:10	020A
10393225	2258	09/13/09	09/04/09	487	\$ 16.07	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY MEISES MICHELE J ON 09/04/09 AT 18:48	020A
10393225	2481	09/30/09	09/08/09	487	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY MEISES MICHELE J ON 09/08/09 AT 18:52	020A
10393225	2525	09/30/09	09/17/09	487	\$ 18.39	1	\$20	\$ 20.00		ATTORNEY MEALS 09/17/2009 DINNER MICHELE MEISES BUSINESS FINANCE & RESTRUCTURING	020G
10393225	2636	09/30/09	09/22/09	487	\$ 18.40	1	\$20	\$ 20.00		ATTORNEY MEALS 09/22/2009 DINNER MICHELE MEISES BUSINESS FINANCE & RESTRUCTURING	020G
10393225	2502	09/30/09	09/24/09	487	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY MEISES MICHELE J ON 09/24/09 AT 18:10	020A
10393222	6335	08/26/09	08/10/09	508	\$ 69.91	10	\$20	\$ 200.00		MEALS-MEETINGS/CONFERENCE-NY CONFERENCE MEAL 8/10/2009 FERRILLO, PAUL 13:45 #PEOPLE: 10 MEAL CODE SN INV# 55405	108A
10393222	6333	08/26/09	06/10/09	508	\$ 112.28	8	\$20	\$ 160.00		MEALS-MEETINGS/CONFERENCE-NY CONFERENCE MEAL 8/10/2009 FERRILLO, PAUL 07:45 #PEOPLE: 8 MEAL CODE BR INV# 55403	108A
10393222	6368	08/26/09	08/17/09	508	\$ 45.52	12	\$20	\$ 240.00		MEALS-MEETINGS/CONFERENCE-NY CONFERENCE MEAL 8/17/2009 FERRILLO, PAUL 08:00 #PEOPLE: 12 MEAL CODE BE INV# 55485	108A
10393222	6370	08/26/09	06/17/09	508	\$ 45.52	12	\$20	\$ 240.00		MEALS-MEETINGS/CONFERENCE-NY CONFERENCE MEAL 6/17/2009 FERRILLO, PAUL 10:30 #PEOPLE: 12 MEAL CODE BE INV# 55487	108A
10393222	6371	08/26/09	06/17/09	508	\$ 45.52	12	\$20	\$ 240.00		MEALS-MEETINGS/CONFERENCE-NY CONFERENCE MEAL 6/17/2009 FERRILLO, PAUL 12:30 #PEOPLE: 12 MEAL CODE BE INV# 55488	108A
10393222	6369	08/26/09	08/17/09	508	\$ 63.68	12	\$20	\$ 240.00		MEALS-MEETINGS/CONFERENCE-NY CONFERENCE MEAL 8/17/2009 FERRILLO, PAUL 13:30 #PEOPLE: 12 MEAL CODE SN INV# 55498	108A
10393222	6632	06/30/09	06/25/09	508	\$ 53.11	14	\$20	\$ 280.00		MEALS-MEETINGS/CONFERENCE-NY CONFERENCE MEAL 6/25/2009 FERRILLO, PAUL 08:45 #PEOPLE: 14 MEAL CODE BE INV# 55187	108A
10393222	6633	06/30/09	06/25/09	508	\$ 53.11	14	\$20	\$ 280.00		MEALS-MEETINGS/CONFERENCE-NY CONFERENCE MEAL 6/25/2009 FERRILLO, PAUL 14:45 #PEOPLE: 14 MEAL CODE BE INV# 55188	108A
10393222	6634	06/30/09	06/25/09	508	\$ 53.11	14	\$20	\$ 280.00		MEALS-MEETINGS/CONFERENCE-NY CONFERENCE MEAL 6/25/2009 FERRILLO, PAUL 18:00 #PEOPLE: 14 MEAL CODE BE INV# 55189	108A
10393224	2445	09/07/09	08/18/09	565	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS VENDOR: AZCUDY-DIAZ, BEATRIZ: INVOICE#: 06262009; DATE: 8/28/2009. MEAL EXPENSE 5/26 - 6/28/09 - MEAL ORDER ON 8/18/09	20

EXHIBIT M
Working Meal Expenses
Well, Coishal & Mangas

Invoice Number	Entry Number	Entry Date	Actual Date	Titlekeeper ID	Amount	# of attendees	Colling/ person	Max. allowed	Amount in Excess of \$20/person	Description	Firm code
10393222	6638	06/20/09	06/25/09	815	\$ 51.48	10	\$20	\$ 200.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 8/25/2009 SHIM, SOO-JIN 11:33	109A
10393223	3765	07/08/09	08/28/09	815	\$ 58.90	15	\$20	\$ 300.00		#PEOPLE: 10 MEAL CODE BE INV# 55839	109A
10393223	3800	07/08/09	08/29/09	815	\$ 20.00	1	\$20	\$ 20.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 8/28/2009 SHIM, SOO-JIN 10:15	109A
10393223	3777	07/08/09	08/30/09	815	\$ 43.88	18	\$20	\$ 360.00		#PEOPLE: 15 MEAL CODE BE INV# 55872	109A
10393223	4588	07/20/09	07/30/09	815	\$ 56.90	15	\$20	\$ 300.00		ATTORNEY MEALS MEAL ORDERED BY SHIM SOO-JIN ON 08/29/09 AT 21:02	109A
10393223	4600	07/20/09	07/30/09	815	\$ 41.94	5	\$20	\$ 120.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 8/30/2009 SHIM, SOO-JIN 07:00	109A
10393223	4586	07/20/09	07/30/09	815	\$ 52.73	7	\$20	\$ 140.00		#PEOPLE: 18 MEAL CODE BE INV# 55715	109A
10393223	4601	07/20/09	07/30/09	815	\$ 83.89	12	\$20	\$ 240.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/30/2009 SHIM, SOO-JIN 08:00	109A
10393223	4587	07/20/09	07/30/09	815	\$ 121.16	7	\$20	\$ 140.00		#PEOPLE: 15 MEAL CODE BE INV# 60102	109A
10393223	4588	07/20/09	07/30/09	815	\$ 22.76	6	\$20	\$ 120.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/30/2009 SHIM, SOO-JIN 23:59	109A
10393223	4589	07/20/09	07/30/09	815	\$ 22.76	6	\$20	\$ 120.00		#PEOPLE: 8 MEAL CODE SN INV# 60136	109A
10393223	4589	07/20/09	07/30/09	815	\$ 32.24	5	\$20	\$ 100.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/30/2009 SHIM, SOO-JIN 08:00	109A
10393223	4590	07/20/09	07/30/09	815	\$ 45.52	12	\$20	\$ 240.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/30/2009 SHIM, SOO-JIN 07:45	109A
10393223	4591	07/20/09	07/30/09	815	\$ 56.90	15	\$20	\$ 300.00		#PEOPLE: 12 MEAL CODE BE INV# 60110	109A
10393223	4592	07/20/09	07/30/09	815	\$ 56.90	15	\$20	\$ 300.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/30/2009 SHIM, SOO-JIN 07:45	109A
10393223	4593	07/20/09	07/30/09	815	\$ 56.90	15	\$20	\$ 300.00		#PEOPLE: 15 MEAL CODE BE INV# 60128	109A
10393223	4594	07/20/09	07/30/09	815	\$ 56.90	15	\$20	\$ 300.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/30/2009 SHIM, SOO-JIN 07:45	109A
10393223	4595	07/20/09	07/30/09	815	\$ 56.90	15	\$20	\$ 300.00		#PEOPLE: 15 MEAL CODE BE INV# 60129	109A
10393223	4596	07/20/09	07/30/09	815	\$ 56.90	15	\$20	\$ 300.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/30/2009 SHIM, SOO-JIN 07:45	109A
10393223	4597	07/20/09	07/30/09	815	\$ 56.90	15	\$20	\$ 300.00		#PEOPLE: 15 MEAL CODE BE INV# 60132	109A
10393223	4602	07/20/09	07/30/09	815	\$ 56.90	15	\$20	\$ 300.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/30/2009 SHIM, SOO-JIN 11:45	109A
10393223	4592	07/20/09	07/30/09	815	\$ 56.90	15	\$20	\$ 300.00		#PEOPLE: 15 MEAL CODE BE INV# 60127	109A
10393223	4595	07/20/09	07/30/09	815	\$ 56.90	15	\$20	\$ 300.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/30/2009 SHIM, SOO-JIN 11:45	109A
10393223	4598	07/20/09	07/30/09	815	\$ 56.90	15	\$20	\$ 300.00		#PEOPLE: 15 MEAL CODE BE INV# 60130	109A
10393223	4599	07/20/09	07/30/09	815	\$ 56.90	15	\$20	\$ 300.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/30/2009 SHIM, SOO-JIN 11:45	109A
10393223	4578	07/20/09	07/30/09	815	\$ 82.89	7	\$20	\$ 140.00		#PEOPLE: 15 MEAL CODE BE INV# 60133	109A
10393223	4453	07/20/09	07/30/09	815	\$ 139.81	20	\$20	\$ 400.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/30/2009 SHIM, SOO-JIN 15:00	109A

EXHIBIT M

Working Meal Expenses
Well, Goshal & Manjes

Invoice Number	Entry Number	Invoice Entry Date	Timekeeper ID	Amount	# of attendees	Ceiling/ person	Max allowed	Amount in Excess of \$20/person	Description	Firm code
10393223	4584	07/20/09	615	\$ 413.47	35	\$20	\$ 700.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/16/2009 SHIM, SOO-JIN 07:45	109A
10393223	4581	07/20/09	615	\$ 523.83	30	\$20	\$ 600.00		#PEOPLE: 35 MEAL CODE BR INV# 60120	109A
10393223	4488	07/20/09	615	\$ 26.55	7	\$20	\$ 140.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/16/2009 SHIM, SOO-JIN 07:45	109A
10393223	4483	07/20/09	615	\$ 30.35	8	\$20	\$ 160.00		#PEOPLE: 30 MEAL CODE BR INV# 60117	109A
10393223	4483	07/20/09	615	\$ 30.35	8	\$20	\$ 160.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/17/2009 SHIM, SOO-JIN 15:45	109A
10393223	4481	07/20/09	615	\$ 30.35	8	\$20	\$ 160.00		#PEOPLE: 7 MEAL CODE BE INV# 59862	109A
10393223	4472	07/20/09	615	\$ 34.52	3	\$20	\$ 60.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/17/2009 SHIM, SOO-JIN 07:45	109A
10393223	4470	07/20/09	615	\$ 45.79	5	\$20	\$ 100.00		#PEOPLE: 8 MEAL CODE BE INV# 59857	109A
10393223	4603	07/20/09	615	\$ 56.90	15	\$20	\$ 300.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/17/2009 SHIM, SOO-JIN 15:45	109A
10393223	4604	07/20/09	615	\$ 56.90	15	\$20	\$ 300.00		#PEOPLE: 8 MEAL CODE BE INV# 59857	109A
10393223	4605	07/20/09	615	\$ 56.90	15	\$20	\$ 300.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/17/2009 SHIM, SOO-JIN 15:45	109A
10393223	4478	07/20/09	615	\$ 56.90	15	\$20	\$ 300.00		#PEOPLE: 8 MEAL CODE BE INV# 59857	109A
10393223	4480	07/20/09	615	\$ 56.90	15	\$20	\$ 300.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/17/2009 SHIM, SOO-JIN 15:45	109A
10393223	4481	07/20/09	615	\$ 56.90	15	\$20	\$ 300.00		#PEOPLE: 15 MEAL CODE BE INV# 60143	109A
10393223	4486	07/20/09	615	\$ 56.90	15	\$20	\$ 300.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/17/2009 SHIM, SOO-JIN 15:45	109A
10393223	4490	07/20/09	615	\$ 56.90	15	\$20	\$ 300.00		#PEOPLE: 15 MEAL CODE BE INV# 60144	109A
10393223	4492	07/20/09	615	\$ 56.90	15	\$20	\$ 300.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/17/2009 SHIM, SOO-JIN 15:45	109A
10393223	4482	07/20/09	615	\$ 98.25	7	\$20	\$ 140.00		#PEOPLE: 15 MEAL CODE BE INV# 59853	109A
10393223	4808	07/20/09	615	\$ 112.28	8	\$20	\$ 160.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/17/2009 SHIM, SOO-JIN 11:45	109A
10393223	4466	07/20/09	615	\$ 113.80	30	\$20	\$ 600.00		#PEOPLE: 15 MEAL CODE BE INV# 59854	109A
10393223	4468	07/20/09	615	\$ 113.80	30	\$20	\$ 600.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/17/2009 SHIM, SOO-JIN 15:45	109A
10393223	4471	07/20/09	615	\$ 186.91	20	\$20	\$ 400.00		#PEOPLE: 15 MEAL CODE BE INV# 59863	109A
10393223	4458	07/20/09	615	\$ 170.70	45	\$20	\$ 900.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/17/2009 SHIM, SOO-JIN 15:45	109A
10393223	4808	07/20/09	615	\$ 421.06	30	\$20	\$ 600.00		#PEOPLE: 7 MEAL CODE BR INV# 55242	109A
10393223	4607	07/20/09	615	\$ 421.06	30	\$20	\$ 600.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/17/2009 SHIM, SOO-JIN 15:45	109A
10393223	4485	07/20/09	615	\$ 26.55	7	\$20	\$ 140.00		#PEOPLE: 8 MEAL CODE BE INV# 59864	109A
10393223	4510	07/20/09	615	\$ 30.35	8	\$20	\$ 160.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/17/2009 SHIM, SOO-JIN 15:45	109A

EXHIBIT M

Working Meal Expenses
Well, Gotschal & Menges

Invoice Number	Entry Number	Invoice Entry Date	Actual Date	Timekeeper ID	Amount	# of attendees	Calling person	Max. amount allowed	Amount in Excess of \$20/person	Description	Firm code
10393223	4508	07/20/09	07/08/09	615	\$ 30.35	8	\$20	\$ 160.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/8/2009 SHIM, SOO-JIN 15:45	109A
10393223	4521	07/20/09	07/08/09	615	\$ 30.35	8	\$20	\$ 160.00		#PEOPLE: 8 MEAL CODE BE INV# 59893	109A
10393223	4501	07/20/09	07/08/09	615	\$ 30.35	8	\$20	\$ 160.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/8/2009 SHIM, SOO-JIN 15:45	109A
10393223	4507	07/20/09	07/08/09	615	\$ 58.90	15	\$20	\$ 300.00		#PEOPLE: 8 MEAL CODE BE INV# 59608	109A
10393223	4508	07/20/09	07/08/09	615	\$ 56.80	15	\$20	\$ 300.00		#PEOPLE: 8 MEAL CODE BE INV# 59894	109A
10393223	4509	07/20/09	07/08/09	615	\$ 56.80	15	\$20	\$ 300.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/8/2009 SHIM, SOO-JIN 11:45	109A
10393223	4519	07/20/09	07/08/09	615	\$ 56.80	15	\$20	\$ 300.00		#PEOPLE: 15 MEAL CODE BE INV# 59895	109A
10393223	4520	07/20/09	07/08/09	615	\$ 58.90	15	\$20	\$ 300.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/8/2009 SHIM, SOO-JIN 11:45	109A
10393223	4522	07/20/09	07/08/09	615	\$ 58.90	15	\$20	\$ 300.00		#PEOPLE: 15 MEAL CODE BE INV# 59896	109A
10393223	4497	07/20/09	07/08/09	615	\$ 60.26	8	\$20	\$ 160.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/8/2009 SHIM, SOO-JIN 15:45	109A
10393223	4464	07/20/09	07/08/09	615	\$ 98.25	7	\$20	\$ 140.00		#PEOPLE: 8 MEAL CODE BE INV# 59890	109A
10393223	4504	07/20/09	07/08/09	615	\$ 112.28	8	\$20	\$ 160.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/8/2009 SHIM, SOO-JIN 07:45	109A
10393223	4498	07/20/09	07/08/09	615	\$ 112.99	15	\$20	\$ 300.00		#PEOPLE: 7 MEAL CODE BR INV# 59245	109A
10393223	4499	07/20/09	07/08/09	615	\$ 112.99	15	\$20	\$ 300.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/8/2009 SHIM, SOO-JIN 07:45	109A
10393223	4500	07/20/09	07/08/09	615	\$ 113.80	30	\$20	\$ 600.00		#PEOPLE: 8 MEAL CODE BR INV# 59887	109A
10393223	4488	07/20/09	07/08/09	615	\$ 112.99	15	\$20	\$ 300.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/8/2009 SHIM, SOO-JIN 07:45	109A
10393223	4518	07/20/09	07/08/09	615	\$ 113.80	30	\$20	\$ 600.00		#PEOPLE: 15 MEAL CODE BE INV# 59883	109A
10393223	4459	07/20/09	07/08/09	615	\$ 170.70	45	\$20	\$ 900.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/8/2009 SHIM, SOO-JIN 15:45	109A
10393223	4474	07/20/09	07/08/09	615	\$ 247.11	20	\$20	\$ 400.00		#PEOPLE: 30 MEAL CODE BE INV# 55247	109A
10393223	4475	07/20/09	07/08/09	615	\$ 247.11	20	\$20	\$ 400.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/8/2009 SHIM, SOO-JIN 17:45	109A
10393223	4502	07/20/09	07/08/09	615	\$ 421.06	30	\$20	\$ 600.00		#PEOPLE: 45 MEAL CODE BE INV# 55094	109A
10393223	4503	07/20/09	07/08/09	615	\$ 421.06	30	\$20	\$ 600.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/8/2009 SHIM, SOO-JIN 23:30	109A
10393223	4531	07/20/09	07/08/09	615	\$ 22.76	6	\$20	\$ 120.00		#PEOPLE: 20 MEAL CODE SN INV# 59793	109A
10393223	4468	07/20/09	07/08/09	615	\$ 22.76	6	\$20	\$ 120.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/8/2009 SHIM, SOO-JIN 15:45	109A
10393223	4541	07/20/09	07/08/09	615	\$ 22.76	6	\$20	\$ 120.00		#PEOPLE: 20 MEAL CODE SN INV# 58794	109A
10393223	4544	07/20/09	07/08/09	615	\$ 22.76	6	\$20	\$ 120.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/8/2009 SHIM, SOO-JIN 15:45	109A
10393223	4460	07/20/09	07/08/09	615	\$ 22.76	6	\$20	\$ 120.00		#PEOPLE: 30 MEAL CODE BR INV# 59898	109A
										MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/8/2009 SHIM, SOO-JIN 11:45	109A
										#PEOPLE: 6 MEAL CODE BE INV# 59918	109A
										MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/8/2009 SHIM, SOO-JIN 15:45	109A
										#PEOPLE: 8 MEAL CODE BE INV# 55249	109A
										MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/8/2009 SHIM, SOO-JIN 15:45	109A
										#PEOPLE: 6 MEAL CODE BE INV# 59928	109A
										MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/8/2009 SHIM, SOO-JIN 15:45	109A
										#PEOPLE: 6 MEAL CODE BE INV# 59831	109A
										MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/8/2009 SHIM, SOO-JIN 17:45	109A
										#PEOPLE: 6 MEAL CODE BE INV# 55095	109A

EXHIBIT M

Working Meal Expenses
Well, Goshal & Manges

Invoice Number	Entry Number	Invoice Entry Date	Actual Date	Timesheet ID	Amount	# of attendees	Celling/ person	Max allowed	Amount in Excess of \$20/person	Description	Firm code
10393223	4548	07/20/09	07/09/09	615	\$ 22.76	6	\$20	\$ 120.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/9/2009 SHIM, SOO-JIN 17:45	109A
10393223	4478	07/20/09	07/09/09	615	\$ 32.24	5	\$20	\$ 100.00		#PEOPLE: 6 MEAL CODE BE INV# 59836	109A
10393223	4533	07/20/09	07/09/09	615	\$ 56.90	15	\$20	\$ 300.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/9/2009 SHIM, SOO-JIN 12:30	109A
10393223	4534	07/20/09	07/09/09	615	\$ 56.90	15	\$20	\$ 300.00		#PEOPLE: 5 MEAL CODE SN INV# 59828	109A
10393223	4535	07/20/09	07/09/09	615	\$ 56.90	15	\$20	\$ 300.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/9/2009 SHIM, SOO-JIN 11:45	109A
10393223	4540	07/20/09	07/09/09	615	\$ 56.90	15	\$20	\$ 300.00		#PEOPLE: 15 MEAL CODE BE INV# 59820	109A
10393223	4542	07/20/09	07/09/09	615	\$ 56.90	15	\$20	\$ 300.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/9/2009 SHIM, SOO-JIN 11:45	109A
10393223	4543	07/20/09	07/09/09	615	\$ 56.90	15	\$20	\$ 300.00		#PEOPLE: 15 MEAL CODE BE INV# 59821	109A
10393223	4523	07/20/09	07/09/09	615	\$ 60.26	8	\$20	\$ 160.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/9/2009 SHIM, SOO-JIN 15:45	109A
10393223	4527	07/20/09	07/09/09	615	\$ 94.83	25	\$20	\$ 500.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/9/2009 SHIM, SOO-JIN 15:45	109A
10393223	4532	07/20/09	07/09/09	615	\$ 94.83	25	\$20	\$ 500.00		#PEOPLE: 8 MEAL CODE BE INV# 59810	109A
10393223	4467	07/20/09	07/09/09	615	\$ 98.25	7	\$20	\$ 140.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/9/2009 SHIM, SOO-JIN 07:45	109A
10393223	4530	07/20/09	07/09/09	615	\$ 112.26	8	\$20	\$ 160.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/9/2009 SHIM, SOO-JIN 07:45	109A
10393223	4524	07/20/09	07/09/09	615	\$ 112.99	15	\$20	\$ 300.00		#PEOPLE: 8 MEAL CODE BR INV# 59817	109A
10393223	4525	07/20/09	07/09/09	615	\$ 112.99	15	\$20	\$ 300.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/9/2009 SHIM, SOO-JIN 07:45	109A
10393223	4526	07/20/09	07/09/09	615	\$ 112.99	15	\$20	\$ 300.00		#PEOPLE: 15 MEAL CODE BE INV# 59811	109A
10393223	4461	07/20/09	07/09/09	615	\$ 170.70	45	\$20	\$ 900.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/9/2009 SHIM, SOO-JIN 07:45	109A
10393223	4477	07/20/09	07/09/09	615	\$ 188.42	20	\$20	\$ 400.00		#PEOPLE: 15 MEAL CODE BE INV# 59812	109A
10393223	4528	07/20/09	07/09/09	615	\$ 421.06	30	\$20	\$ 800.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/9/2009 SHIM, SOO-JIN 07:45	109A
10393223	4529	07/20/09	07/09/09	615	\$ 421.06	30	\$20	\$ 800.00		#PEOPLE: 15 MEAL CODE BE INV# 59813	109A
10393223	5437	07/31/09	07/10/09	615	\$ 18.97	5	\$20	\$ 100.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/10/2009 SHIM, SOO-JIN 07:45	109A
10393223	5420	07/31/09	07/10/09	615	\$ 45.19	6	\$20	\$ 120.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/10/2009 SHIM, SOO-JIN 07:45	109A
10393223	5418	07/31/09	07/10/09	615	\$ 84.21	6	\$20	\$ 120.00		#PEOPLE: 45 MEAL CODE BR INV# 55097	109A
10393223	5431	07/31/09	07/10/09	615	\$ 84.21	6	\$20	\$ 120.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/10/2009 SHIM, SOO-JIN 07:45	109A
10393223	5434	07/31/09	07/10/09	615	\$ 170.70	45	\$20	\$ 900.00		#PEOPLE: 6 MEAL CODE BR INV# 55099	109A
10393223	5433	07/31/09	07/10/09	615	\$ 188.31	25	\$20	\$ 500.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/10/2009 SHIM, SOO-JIN 07:45	109A
10393223	5432	07/31/09	07/10/09	615	\$ 350.88	25	\$20	\$ 500.00		#PEOPLE: 25 MEAL CODE BE INV# 55101	109A
										MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/10/2009 SHIM, SOO-JIN 07:45	109A

EXHIBIT M

Working Meal Expenses
Wea, Goshal & Manges

Invoice Number	Entry Number	Invoice Entry Date	Actual Date	Timekeeper ID	Amount	# of attendees	Colling/ person	Max allowed	Amount in Excess of \$20/person	Description	Firm code
10393222	5895	08/10/09	08/08/09	663	\$ 11.31	1	\$20	\$ 20.00		ATTORNEY MEALS VENDOR: WG&M LLP - PETTY CASH NY, INVOICE# 20090808, DATE: 8/10/2009 - NY PETTY CASH 08/08/09, J.SMOLINSKY - J.SMOLINSKY - WORKING LUNCH, 08/08/09	20
10393222	6455	08/23/09	08/08/09	663	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY SMOLINSKY, JOSEPH ON 08/08/09 AT 19:07	020A
10393222	6404	08/28/09	08/08/09	663	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY LUCAS JOHN W ON 08/08/09 AT 20:23	020A
10393222	6412	08/29/09	08/10/09	663	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY MORGAN GABRIEL A ON 08/10/09 AT 12:28	020A
10393222	6354	08/28/09	08/16/09	663	\$ 10.89	1	\$20	\$ 20.00		ATTORNEY MEALS 08/18/2009 DINNER JOSEPH SMOLINSKY BUSINESS FINANCE & RESTRUCTURING	020G
10393222	6344	08/28/09	08/18/09	663	\$ 10.79	1	\$20	\$ 20.00		ATTORNEY MEALS 08/18/2009 DINNER JOSEPH SMOLINSKY BUSINESS FINANCE & RESTRUCTURING	020G
10393222	6865	08/30/09	08/23/09	663	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY FALABELLA PABLO ON 08/23/09 AT 18:45	020A
10393222	6614	08/30/09	08/24/09	663	\$ 16.53	1	\$20	\$ 20.00		ATTORNEY MEALS 08/24/2009 DINNER JOSEPH SMOLINSKY BUSINESS FINANCE & RESTRUCTURING	020G
10393223	3880	07/14/09	08/28/09	663	\$ 12.17	1	\$20	\$ 20.00		ATTORNEY MEALS VENDOR: WG&M LLP - PETTY CASH NY, INVOICE# 20090710, DATE: 7/14/2009 - NY PETTY CASH 07/10/09 - J.SMOLINSKY - WORKING LUNCH, 08/28/09	20
10393222	6658	08/30/09	08/28/09	663	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY JOSEPH SMOLINSKY ON 08/28/09 AT 21:08	020A
10393223	3701	07/08/09	06/30/09	663	\$ 10.70	1	\$20	\$ 20.00		ATTORNEY MEALS 06/30/2009 DINNER JOSEPH SMOLINSKY BUSINESS FINANCE & RESTRUCTURING	020G
10393223	4377	07/20/09	07/08/09	663	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY MESHKOV DAVID S ON 07/08/09 AT 17:06	020A
10393223	4612	07/20/09	07/08/09	663	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS VENDOR: WG&M LLP - PETTY CASH NY, INVOICE# 20090717, DATE: 7/20/2009 - NY PETTY CASH 07/17/09, J.SMOLINSKY - WORKING MEAL, 07/08/09	20
10393223	5408	07/31/09	07/20/09	663	\$ 9.45	1	\$20	\$ 20.00		ATTORNEY MEALS 07/20/2009 DINNER JOSEPH SMOLINSKY BUSINESS FINANCE & RESTRUCTURING	020G
10393224	2409	08/05/09	07/28/09	663	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY MESHKOV DAVID S ON 07/28/09 AT 9:57	020A
10393225	2082	08/10/09	08/03/09	663	\$ 9.04	1	\$20	\$ 20.00		ATTORNEY MEALS VENDOR: WG&M LLP - PETTY CASH NY, INVOICE# 20090808, DATE: 8/10/2009 - NY PETTY CASH 08/08/09, J.SMOLINSKY - WORKING LUNCH, 08/03/09	20
10393224	2765	08/25/09	08/13/09	663	\$ 6.80	1	\$20	\$ 20.00		ATTORNEY MEALS 08/13/2009 DINNER JOSEPH SMOLINSKY BUSINESS FINANCE & RESTRUCTURING	020G
10393224	2833	08/28/09	08/17/09	663	\$ 6.79	1	\$20	\$ 20.00		ATTORNEY MEALS 08/17/2009 DINNER JOSEPH SMOLINSKY BUSINESS FINANCE & RESTRUCTURING	020G
10393224	2930	08/28/09	08/20/09	663	\$ 12.04	1	\$20	\$ 20.00		ATTORNEY MEALS 08/20/2009 DINNER JOSEPH SMOLINSKY BUSINESS FINANCE & RESTRUCTURING	020G
10393224	2681	08/20/09	08/20/09	663	\$ 19.05	5	\$20	\$ 100.00		MEALS-MEETINGS/CONFERENCE COST CONFERENCE MEAL 8/20/2009 SMOLINSKY, JOSEPH 2-15 #PEOPLE: 5 MEAL CODE BE3 INV# 01895	109
10393225	2124	09/08/09	08/31/09	663	\$ 15.24	4	\$20	\$ 80.00		MEALS-MEETINGS/CONFERENCE COST CONFERENCE MEAL 8/31/2009 SMOLINSKY, JOSEPH 4-00 #PEOPLE: 4 MEAL CODE BE3 INV# 02106	109
10393225	2148	09/09/09	08/31/09	663	\$ 15.53	1	\$20	\$ 20.00		ATTORNEY MEALS 08/31/2009 DINNER JOSEPH SMOLINSKY BUSINESS FINANCE & RESTRUCTURING	020G
10393225	2125	09/09/09	09/01/09	663	\$ 18.05	5	\$20	\$ 100.00		MEALS-MEETINGS/CONFERENCE COST CONFERENCE MEAL 9/1/2009 SMOLINSKY, JOSEPH 5-00 #PEOPLE: 5 MEAL CODE BE3 INV# 02131	109
10393225	2248	09/13/09	08/07/09	663	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY SMOLINSKY, JOSEPH H ON 08/07/09 AT 19:07	020A
10393225	2441	08/29/09	09/02/09	663	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS INVOICE# 20090902 ED: DATE: 9/2/2009 - 09/02/09 NY BFR DINNER	20
10393225	2140	09/08/09	08/03/09	663	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS 08/03/2009 LUNCH JOSEPH SMOLINSKY BUSINESS FINANCE & RESTRUCTURING	020G
10393225	2128	09/09/09	09/09/09	663	\$ 84.80	6	\$20	\$ 120.00		MEALS-MEETINGS/CONFERENCE COST CONFERENCE MEAL 9/3/2009 SMOLINSKY, JOSEPH 8-30 #PEOPLE: 8 MEAL CODE BR5 INV# 02132	109
10393225	2522	09/30/09	08/10/09	663	\$ 98.21	8	\$20	\$ 120.00		MEALS-MEETINGS/CONFERENCE COST CONFERENCE MEAL 9/10/2009 SMOLINSKY, JOSEPH 8-00 #PEOPLE: 8 MEAL CODE BR3 INV# 02307	109
10393225	2628	09/30/09	09/15/09	663	\$ 70.50	5	\$20	\$ 100.00		MEALS-MEETINGS/CONFERENCE COST CONFERENCE MEAL 8/15/2009 SMOLINSKY, JOSEPH 9-00 #PEOPLE: 5 MEAL CODE BR5 INV# 02319	109
10393225	2477	09/30/09	09/16/09	663	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY SMOLINSKY, JOSEPH ON 09/16/09 AT 13:04	020A
10393225	2542	09/30/09	09/21/09	663	\$ 95.27	25	\$20	\$ 500.00		MEALS-MEETINGS/CONFERENCE COST CONFERENCE MEAL 9/21/2009 SMOLINSKY, JOSEPH 1-30 #PEOPLE: 25 MEAL CODE BE3 INV# 02580	109

EXHIBIT M

Working Meal Expenses
Weil Gotshal & Manges

Invoice Number	Entry Number	Invoice Entry Date	Timekeeper ID	Amount	# of attendees	Calldg. person	Max. allowed	Amount in Excess of \$20/person	Description	Firm code
10393226	2637	09/30/09	963	\$ 12.15	1	\$20	\$ 20.00		ATTORNEY MEALS 09/22/2009 DINNER JOSEPH SIMOLINSKY BUSINESS FINANCE & RESTRUCTURING	020G
10393225	2534	09/30/09	963	\$ 11.86	1	\$20	\$ 20.00		ATTORNEY MEALS 09/24/2009 DINNER JOSEPH SIMOLINSKY BUSINESS FINANCE & RESTRUCTURING	020G
10393222	8291	05/26/09	1100	\$ 5.29	1	\$20	\$ 20.00		ATTORNEY MEALS 05/11/2009 DINNER GREGORY BURNS TAX	020G
10393222	8362	05/26/09	1100	\$ 10.80	1	\$20	\$ 20.00		ATTORNEY MEALS 06/18/2009 DINNER GREGORY BURNS TAX	020G
10393222	8368	06/18/09	1100	\$ 16.95	1	\$20	\$ 20.00		ATTORNEY MEALS 06/18/2009 DINNER GREGORY BURNS TAX	020G
10393223	3738	07/08/09	1100	\$ 12.72	1	\$20	\$ 20.00		ATTORNEY MEALS 06/26/2009 DINNER GREGORY BURNS TAX	020G
10393223	3716	07/08/09	1100	\$ 14.58	1	\$20	\$ 20.00		ATTORNEY MEALS 06/29/2009 DINNER GREGORY BURNS TAX	020G
10393223	3699	07/08/09	1100	\$ 17.77	1	\$20	\$ 20.00		ATTORNEY MEALS 06/30/2009 DINNER GREGORY BURNS TAX	020G
10393223	5405	07/03/09	1100	\$ 19.82	1	\$20	\$ 20.00		ATTORNEY MEALS 07/23/2009 DINNER GREGORY BURNS TAX	020G
10393225	2513	09/30/09	1100	\$ 14.19	1	\$20	\$ 20.00		ATTORNEY MEALS 08/10/2009 DINNER GREGORY BURNS TAX	020G
10393222	6505	05/26/09	1111	\$ 8.80	1	\$20	\$ 20.00		ATTORNEY MEALS 08/06/2009 DINNER GEORGIA MAGNO LITIGATION	020G
10393222	6708	06/30/09	1111	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY MAGNO GEORGIA ON 06/22/09 AT 22:28	020G
10393222	6827	06/30/09	1111	\$ 14.21	1	\$20	\$ 20.00		ATTORNEY MEALS 06/23/2009 DINNER GEORGIA MAGNO LITIGATION	020G
10393222	6731	06/30/09	1111	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY MAGNO GEORGIA ON 06/24/09 AT 22:00	020G
10393222	6881	06/30/09	1111	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY MAGNO GEORGIA ON 06/25/09 AT 20:16	020G
10393222	6755	06/30/09	1111	\$ 19.84	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY MAGNO GEORGIA ON 06/27/09 AT 13:08	020G
10393223	3713	07/08/09	1111	\$ 10.22	1	\$20	\$ 20.00		ATTORNEY MEALS 06/29/2009 DINNER GEORGIA MAGNO LITIGATION	020G
10393223	3700	07/08/09	1111	\$ 8.74	1	\$20	\$ 20.00		ATTORNEY MEALS 06/30/2009 DINNER GEORGIA MAGNO LITIGATION	020G
10393222	5880	06/10/09	1114	\$ 139.81	20	\$20	\$ 400.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 6/12/2009 PAIS, HARSH 01:30 #PEOPLE: 20 MEAL CODE SN INV# 54753	109A
10393222	5884	06/10/09	1114	\$ 358.57	20	\$20	\$ 400.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 6/12/2009 PAIS, HARSH 05:30 #PEOPLE: 20 MEAL CODE SN INV# 54758	109A
10393222	6301	06/26/09	1114	\$ 9.21	1	\$20	\$ 20.00		ATTORNEY MEALS 06/08/2009 DINNER HARSH PAIS CORPORATE	020G
10393222	6487	06/28/09	1114	\$ 19.73	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY PAIS HARSH ON 06/18/09 AT 18:48	020G
10393222	6606	06/30/09	1114	\$ 4.32	1	\$20	\$ 20.00		ATTORNEY MEALS 06/22/2009 DINNER HARSH PAIS CORPORATE	020G
10393222	6708	06/30/09	1114	\$ 20.00	1	\$20	\$ 20.00		ATTORNEY MEALS MEAL ORDERED BY PAIS HARSH ON 06/22/09 AT 22:20	020G
10393222	6634	06/30/09	1114	\$ 3.24	1	\$20	\$ 20.00		ATTORNEY MEALS 06/23/2009 DINNER HARSH PAIS CORPORATE	020G
10393222	6618	06/30/09	1114	\$ 12.20	1	\$20	\$ 20.00		ATTORNEY MEALS 06/24/2009 DINNER HARSH PAIS CORPORATE	020G
10393223	3737	07/08/09	1114	\$ 1.72	1	\$20	\$ 20.00		ATTORNEY MEALS 06/29/2009 DINNER HARSH PAIS CORPORATE	020G
10393223	3745	07/08/09	1114	\$ 3.55	1	\$20	\$ 20.00		ATTORNEY MEALS 07/01/2009 DINNER HARSH PAIS CORPORATE	020G
10393223	3725	07/08/09	1114	\$ 8.43	1	\$20	\$ 20.00		ATTORNEY MEALS 07/01/2009 DINNER HARSH PAIS CORPORATE	020G
10393223	4587	07/20/09	1114	\$ 58.90	15	\$20	\$ 300.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/5/2009 PAIS, HARSH 15:00 #PEOPLE: 15 MEAL CODE BE INV# 60101	109A
10393223	4670	07/20/09	1114	\$ 56.90	15	\$20	\$ 300.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/5/2009 PAIS, HARSH 15:00 #PEOPLE: 15 MEAL CODE BE INV# 60105	109A
10393223	4571	07/20/09	1114	\$ 56.90	15	\$20	\$ 300.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/5/2009 PAIS, HARSH 15:00 #PEOPLE: 15 MEAL CODE BE INV# 60106	109A
10393223	4572	07/20/09	1114	\$ 56.90	15	\$20	\$ 300.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/5/2009 PAIS, HARSH 15:00 #PEOPLE: 15 MEAL CODE BE INV# 60107	109A
10393223	4574	07/20/09	1114	\$ 313.11	20	\$20	\$ 400.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/5/2009 PAIS, HARSH 14:00 #PEOPLE: 20 MEAL CODE LU INV# 60109	109A
10393223	4573	07/20/09	1114	\$ 1,591.61	90	\$20	\$ 1,800.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/5/2009 PAIS, HARSH 18:00 #PEOPLE: 90 MEAL CODE QI INV# 60108	109A
10393223	5400	07/31/09	1114	\$ 4.42	1	\$20	\$ 20.00		ATTORNEY MEALS 07/14/2009 DINNER HARSH PAIS CORPORATE	020G
10393223	5402	07/31/09	1114	\$ 5.83	1	\$20	\$ 20.00		ATTORNEY MEALS 07/13/2009 DINNER HARSH PAIS CORPORATE	020G
10393223	5438	07/31/09	1114	\$ (342.13)	15	\$20	\$ 300.00		MEALS-MEETINGS/CONFERENCES-NY CONFERENCE MEAL 7/16/2009 PAIS, HARSH 12:45 #PEOPLE: 15 MEAL CODE SF INV# 60089	109A
10393223	5411	07/31/09	1114	\$ 7.00	1	\$20	\$ 20.00		ATTORNEY MEALS 07/20/2009 DINNER HARSH PAIS CORPORATE	020G
10393223	5407	07/31/09	1114	\$ 7.00	1	\$20	\$ 20.00		ATTORNEY MEALS 07/23/2009 DINNER HARSH PAIS CORPORATE	020G
10393223	5417	07/31/09	1114	\$ 8.89	1	\$20	\$ 20.00		ATTORNEY MEALS 07/28/2009 DINNER HARSH PAIS CORPORATE	020G
10393223	5415	07/31/09	1114	\$ 7.25	1	\$20	\$ 20.00		ATTORNEY MEALS 07/29/2009 DINNER HARSH PAIS CORPORATE	020G
10393224	2750	06/25/09	1114	\$ 3.03	1	\$20	\$ 20.00		ATTORNEY MEALS 06/05/2009 DINNER HARSH PAIS CORPORATE	020G